

# Hon Hai Precision Industry Co., Ltd. **2021 Annual Shareholders' Meeting**

Chairman Young Liu

July 23, 2021



# Agenda

- 1. Pandemic Prevention**
- 2. ESG**
- 3. HHTD 2020**
- 4. Hon Hai Research Institute**
- 5. EV Strategy**
- 6. HHTD 2021**



# Acknowledgement | Seek Progress in Stability



Ensure employee health and well-being  
Maintain a comprehensively safe production

Hold **173** times meeting in **542** days

With average **92** sites in every meeting

鴻海去年12月營收7137.8億元 再創新高

2021-01-05 17:14 經濟日報 / 記者蕭君暉 / 即時報導

+ 營收



## Revenue growth in tough time

- 5.35 trillion NTD revenue in FY20 (YoY 0.31%)
- 1H21 record high revenue 2.7 trillion NTD (over 30% YoY)



# Acknowledgement | Shareholders

鴻海精密

110.50 TWD

+28.40 (34.59%) ↑ 過去 1 年

7月22日 下午1:30 [GMT+8] · 免責聲明

TPE: 2317

✓ 追蹤中

1 天 | 5 天 | 1 個月 | 6 個月 | 本年迄今 | 1 年 | 5 年 | 最久



開盤	109.00	市值	1.53兆	上次收盤價	108.50
最高	112.50	本益比	12.09	52 週高點	134.50
最低	108.50	殖利率	3.62%	52 週低點	74.10

## 外資續唱多鴻海 目標價最高喊至175元

2021/03/31 13:08

鉅亨網記者林蕙茹 台北



# Market buys Hon Hai's strategy



## Environmental Protection

- Hon Hai's CA 100+ Net Zero Goal and Commitment
- Save 500 million kWh and recycle 7.02 million tons of wastewater
- Green energy generation 1.04 billion kWh electricity, accounting for 12.45% of total use

## Social Responsibility

- Subsidize 176 million to employees' children, who are under age 7
- Spend 400 million on Foxconn University, over 60 million hours of training
- Donate 245 million social welfare and focus on tech and multiple education

## Corporate Governance

- The highest revenue and the second large market cap company in Taiwan
- 91,800 IP and turn to Knowledge-intensive
- Counsel upstream suppliers to extend ESG to the supply chain



# ESG | Care Our Employee



1/17  
2020

2020 Q1  
Love at Foxconn  
Dumpling Feast



7/20  
2020

2020 Q3  
Foxconn University  
Opening Ceremony



9/25  
2020

2020 Q3  
Staff Symposium



8/12  
2020

2020 Q3  
Start the dormitory  
improvement plan



# ESG | External Speech Event

5G Starts Industry Smart Transformation  
2020 Innovation Forum  
5G brings a New Look to ICT industry

10/31  
2020

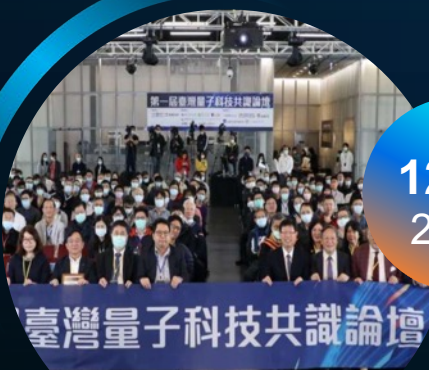
NTU eShipan  
post EMBA

8/1-12/26  
2020



12/12  
2020

Taiwan Quantum Technology  
Consensus Forum  
Opening Speech



12/10  
2020

Cathay Pacific ESG Summit Forum  
Share thoughts on ESG









**H HHTD 20** EV硬體開放平臺 左自生

## 整車設計開發 + 輕金屬製造

一體化鋁鑄  
沖壓件

一體化鋁鑄

and 27 rear longitudinal rail components into one component

**H HHTD 20** 關鍵零組件 蕭才祐

30-35%	動力電池
20-25%	驅動系統
15-20%	車用電子
13-15%	車體結構
10-12%	其他

We have conducted deep and fruitful research in the main cost drivers of EVs.





HHTD 20

## 鴻海研究院專注在未來

短期 × 5年後

新產品的開發

最前沿核心技術與

HHTD 20

## 鴻海研究院諮詢委員

半導體 張忠中博士	人工智慧 李開復博士	新世代通訊 郭大維博士	量子計算 張慶瑞博士	資通安全 吳宗成博士
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HHTD 20

諮詢委員 張忠中 博士

就是 at the junction level

HHTD 20

諮詢委員 郭大維 博士

Internet of Things (I) and AI

HHTD 20

諮詢委員 李開復 博士

世界上特別關鍵的位置

HHTD 20

諮詢委員 吳宗成 博士

對鴻海研究院資安研究所的期許

- 從專業化的研究創新到生活化的價值創造
  - Security by Design
  - Security on Chip
  - Security in the Air
  - Security System Inside
- 從在地資安人才孵化走向領先國際舞台(3+)
  - 人才孵化(3): 在學教育、在職教育、社群教育
  - 國際舞台(3): 零組件、硬體、軟體(方法論)

HHTD 20

諮詢委員 張慶瑞 博士

Quantum Mechanics





2021/01/04

- Hon Hai Research Institute Unveiling Ceremony
- Quantum Computing, Artificial Intelligence and Information Security directors appointed





**Artificial Intelligence  
Research Center**



**Semiconductor  
Research Center**



**Next-generation  
Communications  
Research Center**



**Information Security  
Research Center**



**Quantum Computing  
Research Center**

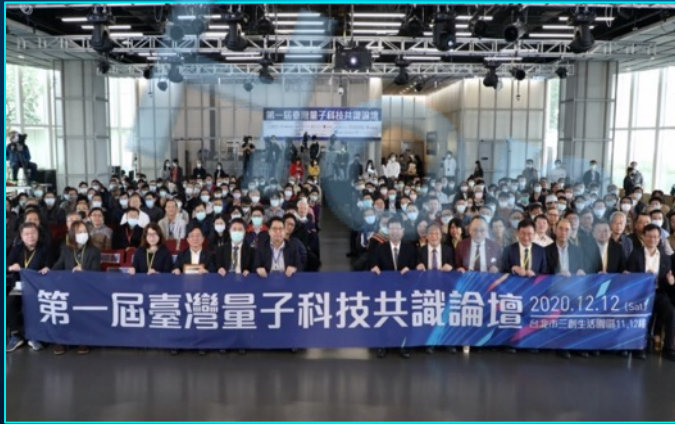
## Major Milestone

- 06/17: Announced the establishment of Hon Hai Research Institute
- 10/16: Announcement of the top ten cutting-edge technologies of the Institute
- 12/12: Quantum Computing Consensus Forum
- 01/04: Hon Hai Research Institute Unveiling Ceremony

## Key-man

- Research Institute  
CEO Wei-Bin Lee
- Quantum Computing Research Center  
Dr. Min-Hsiu Hsieh
- Artificial Intelligence Research Center  
Dr. Yung-Hui Li
- Semiconductor Research Center  
Dr. Hao-Chung Kuo
- Next-generation Communications Research Center  
Dr. Jen-Ming Wu





2020/12/12

Quantum Computing  
Consensus Forum



2021/03/03

NEXt Forum: Cybersecurity  
Challenges in E-Vehicle



2021/06/06

AI and New Century  
Communication Forum

This year: 9/9 Nano Semiconductor Forum, 12/12 Quantum Computing Consensus Forum





2020/10/16

- The first HHTD
- Launched EV open platform



2021/06/25

- MIH Consortium officially established
- Create a new EV generation through innovative and collaborative operation business model



2021/07/16

- CITIC and Hon Hai establish a new EV fund
- Goal to raise 10 billion NTD





2021/02/24

- Fisker and Foxconn set to collaborate on EV project
- Launch new generation EV in 2023



2021/06/23

- Foxconn and Gogoro announce strategic partnership to accelerate the expansion of Gogoro's battery swapping system and smartscooters



2021/07/06

- Foxtron vehicle technologies and North-Star international, Kaohsiung Bus Company of San-Ti Group collaborating on green transportation



# EV | Region Partner



**2021/01/13**

- Geely Holding Group and Foxconn form joint venture providing OEM and customized consulting services to global automakers



**2021/05/14**

- The first American EV of Fisker project mass production in 4Q23



**2021/05/31**

- PTT and Foxconn announce together venture on electric vehicle production platform



# EV | Key Component



2021/05/05

- Yageo and Hon Hai to form a semiconductor joint venture, Xsemi for strengthening semi industry and targeting small IC



2021/06/15 & 07/14

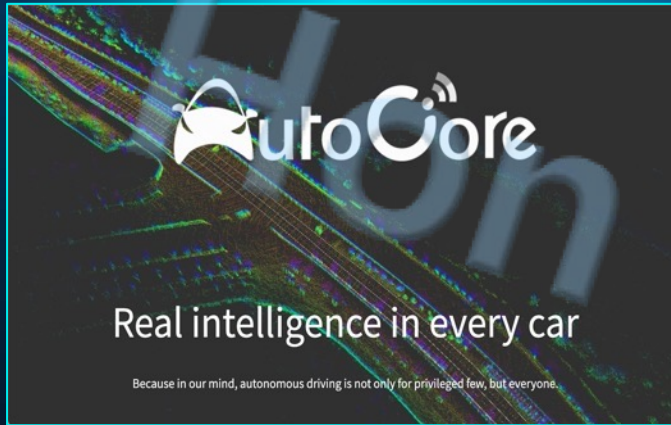
- Invested in Gigasolar and SES to accelerate the development of EV battery materials



2021/07/21

- Hon Hai and Foxtron starts discussions on establishing JV with Nidec
- Deep in EV key component





2021/03/01

- Hon Hai and Hillhouse Ventures invest in AutoCore



2021/03/03

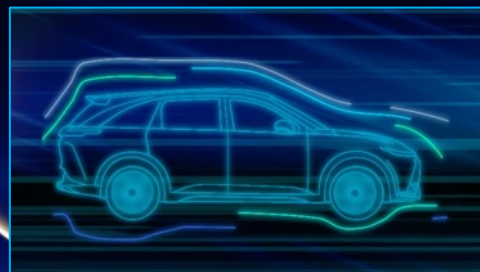
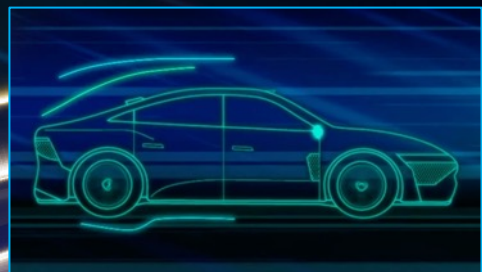
- Hon Hai Research Institute initiated the establishment EV industry cybersecurity Alliance



2021/05/18

- Stellantis and Foxconn establish Joint Venture Mobile Drive





HHHTO 21  
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**Thank you**